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Learn How to 50/30/20 Budget

Step 1.) Figure out your take home pay.

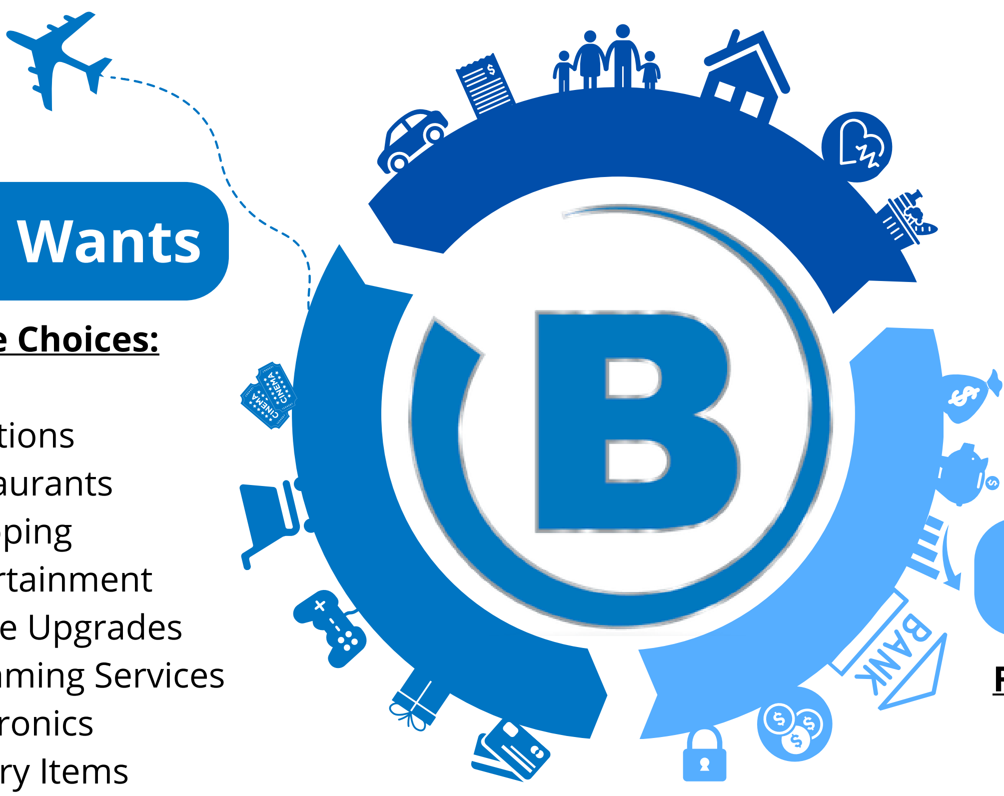
Step 2.) Calculate your **50/30/20** percentages.

Step 3.) Adjust your spending and saving.

50% Needs

Essential Expenses:

- Insurance
- Housing
- Bills
- Healthcare
- Utilities
- Transportation
- Education
- Daycare
- Groceries



30% Wants

Lifestyle Choices:

- Gifts
- Vacations
- Restaurants
- Shopping
- Entertainment
- Home Upgrades
- Streaming Services
- Electronics
- Luxury Items
- Gym Memberships

20% Savings

Financial Goals:

- Retirement
- Emergency Fund
- Paying Down Dept
- Building Savings

When improving financial health, we encourage everyone to develop a budget. Call any of our locations to learn how we can help you start saving today!

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Build Your Own 50/30/20 Budget

Month:____________ Income	Expected	Actual
Total Income		

Start your journey to better financial health.

Use this worksheet to assess where your budget is currently. Next, evaluate where it can improve for next month and so forth.
Then start setting short and long-term financial goals for yourself.

Needs 50%

Essential Bills	Due	Amount
Bill Total		

Wants 30%

Lifestyle Choices	Budget	Actual
Lifestyle Total		

Savings 20%

Savings/Investments	Budget	Actual
Savings Total		

Call any of our locations to learn how we can help you start saving today!